

経済安全保障下の日中台関係： 地経学から見た地域経済統合

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【要約】

2018年に緊張が高まった米中貿易戦争は、ハイテク産業をめぐって、米中がグローバル競争を展開し、相容れない2つの国際基準が併存する結果となった。ハイテク冷戦の下、主要各国は地経学的な観点から、国家利益を達成するための主要なチャンネルは、経済協力を政治や安全保障分野における協力に発展させることにあると認識している。CPTPP等の高水準の地域経済統合メカニズムは、国家が優位なポジションを維持できるか、優位で重要な舞台を獲得できるかを決定するもので、中日台の相互関係における重要な変数になる。本研究では、経済安全保障をめぐって、今後の日中台関係の発展に影響を与える重要なポイントに、①中国包囲網の形成、②ハイテク冷戦とデカップリング、③地域経済統合の発展、④「72年体制」をベースとした交流の緩みの4点があることを明らかにする。

キーワード：CPTPP、地経学、経済安全保障、ハイテク冷戦

經濟安全保障下的日中台關係： 地緣經濟觀點下的區域經濟整合

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【摘要】

2018 年開始升高的美中貿易戰，將科技產業捲入美國與中國的全球競爭，形成兩套不相容的國際標準。在此科技冷戰下，各主要國家均從地緣經濟的觀點出發，認為達成國家利益的主要途徑是從經濟合作擴散至政治及安全領域的合作。而 CPTPP 等高規格的區域經濟整合機制，是決定國家維持優勢或取得優勢的重要舞台，也是影響中國、日本與台灣互動關係的重要變數。本研究發現，圍繞著經濟安全保障，影響未來日中台關係的發展有下列幾個關鍵。第一是對中國包圍網的成形；第二是科技冷戰與脫鉤斷鏈；第三是區域經濟整合的發展；第四是「72 體制」互動基礎的鬆動。

關鍵字：CPTPP、地緣經濟、經濟安全保障、科技冷戰

Japan-China-Taiwan Relations in the Context of Economic Security: Regional Economic Integration From a Geo-economics Perspective

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【Abstract】

The escalating U.S.-China trade war since 2018 has drawn the technology industry into a global competition between the United States and China, resulting in two incompatible sets of international standards. In this tech cold war, major countries have all approached it from a geo-economics perspective, believing that the primary pathway to achieving national interests is through expanding cooperation from the economic realm to the political and security domains. High-standard regional economic integration mechanisms such as the CPTPP play a crucial role in determining whether a country can maintain its advantage or gain an edge, and they also serve as significant variables influencing the interactions among China, Japan, and Taiwan.

This study identifies several key factors affecting the future development of Japan-China-Taiwan relations in the context of economic security. The first factor is the shaping of a containment network around China. The second factor is the tech cold war and the decoupling of supply chains. The third factor is the development of regional economic integration mechanisms. The fourth factor is the changing dynamics underlying the “72 System” interaction.

Keywords: CPTPP, geo-economics, economic security, tech cold war

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